

EXHIBIT A

Monthly Statement for the Fee Period

(attached)



PAUL HASTINGS LLP
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Official Committee of Unsecured Creditors of FTX
Trading
C/O FTX Trading Ltd.

November 21, 2024

Please Refer to
Invoice Number: 2420502

Attn: John J. Ray III/ Owl Hill Advisor, LLC

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Case Administration - FTX Trading chapter 11 cases

PH LLP Client/Matter # 51281-00002
Kris Hansen

Legal fees for professional services for the period ending October 8, 2024	\$156,191.50
Costs incurred and advanced	88,643.96
Current Fees and Costs Due	\$244,835.46
Total Balance Due - Due Upon Receipt	\$244,835.46



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REMITTANCE COPY

Case Administration - FTX Trading chapter 11 cases

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November 21, 2024

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 Invoice Number: 2420502

Attn: John J. Ray III/ Owl Hill Advisor, LLC

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending October 8, 2024

Case Administration - FTX Trading chapter 11 cases **\$156,191.50**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
10/01/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.6); update case calendars re same (.2)	1.50	565.00	847.50
10/02/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.5)	1.20	565.00	678.00
10/03/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.6); update case calendars re same (.2)	1.50	565.00	847.50
10/04/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.6)	1.30	565.00	734.50
10/07/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.6); update case calendars re same (.2)	1.50	565.00	847.50
10/08/2024	LK19	Update working group list and issue/task list regarding post-confirmation items	0.50	985.00	492.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2024	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (.7); review recent filings and update working group re same (.9); update case calendars re same (.2)	1.80	565.00	1,017.00
Subtotal: B110 Case Administration			9.30		5,464.50
 B112 General Creditor Inquiries					
10/01/2024	JI2	Call with individual creditor re claim questions (.5); correspond with creditor re same (.4); analyze schedules re same (.8); correspond with K. Pasquale re same (.2)	1.90	1,295.00	2,460.50
10/03/2024	KP17	Calls with creditor re plan and trust agreement issues	0.50	2,100.00	1,050.00
10/08/2024	IS6	Correspond with creditors re FTX and plan confirmation	0.60	1,550.00	930.00
10/08/2024	JI2	Update content on committee website	1.90	1,295.00	2,460.50
10/08/2024	KP17	Review and revise creditor web page for confirmation developments (.2); call with creditor re plan confirmation (.3)	0.50	2,100.00	1,050.00
Subtotal: B112 General Creditor Inquiries			5.40		7,951.00
 B113 Case Analysis/Pleading Analysis					
10/03/2024	LM20	Review and summarize recent case filings	1.10	985.00	1,083.50
Subtotal: B113 Case Analysis/Pleading Analysis			1.10		1,083.50
 B115 Meetings and Communications with Debtors					
10/01/2024	GS13	Emails with S&C regarding liquidating trust agreement and plan administration agreement	0.30	1,835.00	550.50
10/03/2024	KP17	Emails with S&C re debtors' settlement agreement re GAP	0.20	2,100.00	420.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2024	GS15	Call with D. Hariton (S&C) re tax update matters	0.30	1,850.00	555.00
10/08/2024	KP17	Call with A&M and parties re claims process	0.40	2,100.00	840.00
Subtotal: B115 Meetings and Communications with Debtors			1.20		2,365.50

B130 Asset Disposition

10/03/2024	FM7	Review Jefferies correspondence regarding M&A update (0.2); review 5006 update documents (0.3)	0.50	2,100.00	1,050.00
10/03/2024	KP17	Analyze revised 5006 settlement proposals	0.30	2,100.00	630.00
10/03/2024	KH18	Review 5006 updated settlement documents	0.40	2,300.00	920.00
10/04/2024	KP17	Review 5006 settlement documents	0.30	2,100.00	630.00
10/06/2024	BK12	Review Debtors' deck posted to VDR re: latest 5006 proposal (0.2); review deck from S. Carri re: same (0.2); review email from M. Diodato re: 5006 proposal (0.3)	0.70	1,835.00	1,284.50
10/06/2024	FM7	Review Jefferies documents regarding 5006 (0.3); review B. Kelly correspondence regarding 5006 (0.1); review FTI analysis regarding 5006 (0.2)	0.60	2,100.00	1,260.00
Subtotal: B130 Asset Disposition			2.80		5,774.50

B150 Meetings of and Communications with Creditors

09/16/2024	EG18	Participate in UCC advisor telephone conference regarding plan and case issues in prep for Committee meeting	0.30	2,100.00	630.00
09/18/2024	EG18	Attend UCC meeting (.3); follow up review of certain issues discussed (.3)	0.60	2,100.00	1,260.00
10/01/2024	FM7	Review UCC correspondence regarding UCC meeting agenda	0.20	2,100.00	420.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2024	KP17	Review agenda and prepare talking points for Committee meeting	0.40	2,100.00	840.00
10/01/2024	LK19	Prepare summary for UCC members regarding confirmation-related pleadings (0.3); email UCC members regarding agenda for 10/02/24 Committee meeting (0.2)	0.50	985.00	492.50
10/02/2024	EG18	Review agenda and prepare notes for UCC meeting (.2); participate in UCC meeting (.3)	0.50	2,100.00	1,050.00
10/02/2024	GS13	Review agenda and prepare notes for committee telephone conference (.1); participate in committee telephone conference (.3)	0.40	1,835.00	734.00
10/02/2024	KP17	Review documents and notes on certain agenda items in prep for Committee meeting (.3); participate in Committee meeting (.3)	0.60	2,100.00	1,260.00
10/02/2024	LK19	Attend and take minutes of UCC meeting (0.3); email UCC and creditor advisory committee members regarding 10/07/24 hearing (0.2)	0.50	985.00	492.50
10/07/2024	GS13	Prepare emails to committee, FTI and Jefferies regarding confirmation update	0.70	1,835.00	1,284.50
10/07/2024	LK19	Correspond with UCC members regarding confirmation hearing	0.20	985.00	197.00
Subtotal: B150 Meetings of and Communications with Creditors			4.90		8,660.50

B155 Court Hearings

10/01/2024	GS13	Monitor hearing on J. Ray deposition by LayerZero (1.2); review submissions, open issues, and related caselaw to prepare for same (.6)	1.80	1,835.00	3,303.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2024	LK19	Telephonically monitor portions of hearing and ruling on LayerZero deposition issues (0.3); correspond with K. Pasquale and M. Laskowski regarding 10/07/24 hearing needs (0.3)	0.60	985.00	591.00
10/01/2024	ML30	Monitor the hearing re motion to quash Ray subpoena	1.20	565.00	678.00
10/02/2024	KP17	Review certain plan submissions in prep for confirmation hearing	1.40	2,100.00	2,940.00
10/03/2024	KP17	Review plan/confirming filings and prepare outline for confirmation hearing	1.80	2,100.00	3,780.00
10/03/2024	LK19	Correspond with M. Laskowski regarding filings and pleadings needed for 10/07/24 hearing prep and live lines needed for hearing for UCC members and creditor advisory committee members	0.60	985.00	591.00
10/03/2024	ML30	Correspond with L. Koch re 10/7/24 hearing needs (.2); prepare reference materials for confirmation hearing (1.0)	1.20	565.00	678.00
10/04/2024	KP17	Review pleadings and plan confirmation documents in prep for hearing	1.30	2,100.00	2,730.00
10/04/2024	LK19	Correspond with M. Laskowski regarding documents needed for confirmation hearing on 10/07/24	0.20	985.00	197.00
10/04/2024	ML30	Continue preparing reference materials for 10.7.24 hearing	0.90	565.00	508.50
10/05/2024	KP17	Continue reviewing plan-related submissions and preparing outline for confirmation hearing	2.30	2,100.00	4,830.00
10/05/2024	LK19	Correspond with M. Laskowski and K. Pasquale regarding additional documents needed for confirmation hearing on 10/07/24	0.10	985.00	98.50
10/06/2024	ML30	Correspond with L. Koch re 10/7/24 hearing needs (.2); prepare additional reference materials for confirmation hearing (.8)	1.00	565.00	565.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2024	GS13	Review certain submissions and caselaw in prep for confirmation hearing (.3); participate in confirmation hearing and related court discussions (6.3)	6.60	1,835.00	12,111.00
10/07/2024	IS6	Attend confirmation hearing (4.9); discussions with K. Pasquale, G. Sasson, L. Koch and YCST regarding hearing during recesses (1.4); prepare follow up notes regarding same (.2)	6.50	1,550.00	10,075.00
10/07/2024	KP17	Review plan filings/issues and supplement outline for confirmation hearing (1.8); participate in confirmation hearing and related recess discussions (6.3)	8.10	2,100.00	17,010.00
10/07/2024	KH18	Attend part of confirmation hearing	1.80	2,300.00	4,140.00
10/07/2024	LK19	Attend confirmation hearing (4.9); discussions with K. Pasquale, G. Sasson, I. Sasson, and YCST regarding hearing during recess (1.4)	6.30	985.00	6,205.50
10/07/2024	ML30	Further prepare reference materials for 10.7.24 hearing (1.4); monitor the confirmation hearing (4.9)	6.30	565.00	3,559.50
Subtotal: B155 Court Hearings			50.00		74,591.00
 B162 Fee/Compensation Matters (Paul Hastings)					
10/01/2024	LK19	Review August invoice to preserve confidentiality and privilege (0.2); correspond with C. Edge and G. Sasson regarding same (0.1)	0.30	985.00	295.50
10/04/2024	LK19	Correspond with C. Edge, K. Hansen, and E. Gilad regarding August invoice	0.30	985.00	295.50
10/08/2024	LK19	Revise August monthly fee application (0.3); correspond with C. Edge regarding same (0.1)	0.40	985.00	394.00
Subtotal: B162 Fee/Compensation Matters (Paul Hastings)			1.00		985.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B191 General Litigation					
10/01/2024	KP17	Conference with L. Koch re LayerZero deposition	0.20	2,100.00	420.00
10/01/2024	LK19	Attend deposition of S. Coverick by LayerZero (2.6); review documents and issues in prep for same (0.4); debrief discussion with K. Pasquale (0.2)	3.20	985.00	3,152.00
10/03/2024	JI2	Review preference settlements	1.40	1,295.00	1,813.00
10/03/2024	KP17	Review Debtors' settlement agreement re GAP (.8); review debtors' settlement agreement and rule 9019 motion re C. Ellison (.5)	1.30	2,100.00	2,730.00
10/07/2024	ML30	Weekly Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); prepare weekly update for working group re same (.2)	0.40	565.00	226.00
Subtotal: B191 General Litigation			6.50		8,341.00
B195 Non-Working Travel					
10/01/2024	LK19	Travel to and from Paul Hastings to Proskauer for LayerZero deposition of S. Coverick (A&M) (bill at 1/2 rate)	0.30	492.50	147.75
10/07/2024	GS13	Travel to/from Wilmington/NY for confirmation hearing (bill at 1/2 rate)	3.00	917.50	2,752.50
10/07/2024	LK19	Travel to Delaware from NYC for confirmation hearing (bill at 1/2 rate)	2.30	492.50	1,132.75
Subtotal: B195 Non-Working Travel			5.60		4,033.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
09/09/2024	EG18	Pre-telephone conference with FTX, Jefferies, K. Pasquale, G. Sasson, I. Sasson, and L. Koch regarding CAC matters and upcoming CAC meeting (.5); review CAC documents (1.0)	1.50	2,100.00	3,150.00
10/01/2024	GS13	Review and revise liquidating trust agreement and plan administration agreement	1.80	1,835.00	3,303.00
10/01/2024	KP17	Review myriad confirmation pleadings by Debtors and parties (2.2); revise draft summary of same for Committee (.2)	2.40	2,100.00	5,040.00
10/02/2024	GS13	Review and comment on confirmation order changes (1.1); emails with K. Pasquale regarding same (.2); review and comment on changes to liquidating trust agreement and plan administration agreement (1.1); review precedent regarding same (.9)	3.30	1,835.00	6,055.50
10/02/2024	IS6	Review latest draft plan	0.30	1,550.00	465.00
10/02/2024	KP17	Conference with FTX re creditor advisory committee information	0.30	2,100.00	630.00
10/03/2024	KP17	Review trust agreement re claims issue	0.60	2,100.00	1,260.00
10/03/2024	KH18	Discussions with CAC member regarding plan and trust agreement issues	0.60	2,300.00	1,380.00
10/06/2024	EG18	Analyze confirmation related pleadings	3.10	2,100.00	6,510.00
10/06/2024	IS6	Analyze draft plan supplement documents	1.40	1,550.00	2,170.00
10/06/2024	KP17	Review revised filed confirmation order	0.50	2,100.00	1,050.00
10/06/2024	KH18	Discussions with CAC regarding plan supplement and revised confirmation order	0.50	2,300.00	1,150.00
10/07/2024	KH18	Review updates on plan confirmation, confirmation order, and plan supplement (.8); review and comment on client summary regarding confirmation hearing (.4)	1.20	2,300.00	2,760.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2024	GS13	Review changes to confirmation order (.8); correspond with K. Pasquale regarding same (.3)	1.10	1,835.00	2,018.50
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			18.60		36,942.00
Total			106.40		156,191.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
KH18	Kris Hansen	Partner	4.50	2,300.00	10,350.00
KP17	Ken Pasquale	Partner	23.40	2,100.00	49,140.00
FM7	Frank Merola	Partner	1.30	2,100.00	2,730.00
EG18	Erez Gilad	Partner	6.00	2,100.00	12,600.00
GS13	Gabe Sasson	Partner	16.00	1,835.00	29,360.00
GS13	Gabe Sasson	Partner	3.00	917.50	2,752.50
BK12	Brian Kelly	Partner	0.70	1,835.00	1,284.50
GS15	Gary Silber	Of Counsel	0.30	1,850.00	555.00
IS6	Isaac Sasson	Of Counsel	8.80	1,550.00	13,640.00
JI2	Jack Iaffaldano	Associate	5.20	1,295.00	6,734.00
LK19	Leonie Koch	Associate	13.70	985.00	13,494.50
LK19	Leonie Koch	Associate	2.60	492.50	1,280.50
LM20	Lanie Miliotes	Associate	1.10	985.00	1,083.50
ML30	Mat Laskowski	Paralegal	19.80	565.00	11,187.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
10/03/2024	Photocopy Charges (Color)	585.00	0.50	292.50
09/30/2024	Lexis/On Line Search - Courtlink Use - Charges for September, 2024			1.00
10/01/2024	Computer Search (Other)			0.36

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10/02/2024	UnitedLex Invoices - Unitedlex Corp, Invoice# 104004560 Dated 10/02/24, UnitedLex – DSAI September 2024 Charges – Outside Professional Services	85,596.96
10/02/2024	Computer Search (Other)	0.27
10/03/2024	Computer Search (Other)	0.09
10/04/2024	Computer Search (Other)	0.09
10/05/2024	Travel Expense - Meals - Leonie Koch; 09/12/2024; Restaurant: Faber Store; City: Wilmington; Lunch; Number of people: 1; meal for L. Koch during travel to Wilmington, DE for FTX hearing on Celsius and Embed matters	23.49
10/05/2024	Travel Expense - Meals - Leonie Koch; 09/12/2024; Restaurant: Starbucks; City: Wilmington; Breakfast; Number of people: 1; meal for L. Koch during travel to Wilmington, DE for FTX hearing on Celsius and Embed matters	9.22
10/07/2024	Court Reporting Services - Veritext, Invoice# 7765011 Dated 10/07/24, Transcript of deposition of Steven Coverick taken on 10/1/2024	902.50
10/07/2024	Computer Search (Other)	0.18
10/08/2024	Taxi/Ground Transportation - Ken Pasquale; 10/07/2024; train fare expense for travel to/from Wilmington, DE/New York, NY for client court hearing	462.00
10/08/2024	Local - Taxi - Gabe Sasson; 10/07/2024; From/To: Brooklyn, NY to Iselin, NJ; Service Type: Uber; expense for car ride to train station in connection with client court hearing	183.98
10/08/2024	Westlaw	29.14
10/08/2024	Computer Search (Other)	2.97
10/09/2024	Taxi/Ground Transportation - Leonie Koch; 10/07/2024; Train to and from Delaware/New York, NY for FTX confirmation hearing	302.00
10/09/2024	Taxi/Ground Transportation - Leonie Koch; 10/07/2024; Change fee for return journey from Delaware for FTX confirmation hearing	48.00

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10/09/2024	Local - Taxi - Gabe Sasson; 10/07/2024; From/To: Iselin, NJ to Brooklyn, NY; Service Type: Uber; expense for car ride home from train station in connection with travel to Wilmington, DE for client court hearing	103.99
10/11/2024	Taxi/Ground Transportation - Isaac Sasson; 10/07/2024; Amtrak train expense in connection with travel to Wilmington, DE from New Jersey for client confirmation hearing	145.00
10/11/2024	Taxi/Ground Transportation - Isaac Sasson; 10/06/2024; Amtrak train expense in connection with travel return from Wilmington, DE to New Jersey for client confirmation hearing	169.00
10/11/2024	Taxi/Ground Transportation - Gabe Sasson; 10/07/2024; train fare expense for travel to/from Wilmington, DE/Metropark, NJ for client hearing	265.00
10/11/2024	Local - Taxi - Isaac Sasson; 10/07/2024; From/To: Brooklyn, NY to Iselin, NJ; Service Type: Lyft; expense for car ride in connection with travel to Wilmington, DE for client confirmation hearing	106.22
Total Costs incurred and advanced		<hr/> \$88,643.96
Current Fees and Costs		\$244,835.46
Total Balance Due - Due Upon Receipt		<hr/> <hr/> \$244,835.46

EXHIBIT B**Expense Summary for the Fee Period**

Category	Amount
Computer Search	\$34.10
Court Reporting Services	\$902.50
Taxi/Ground Transportation	\$1,785.19
Travel Expense Meals	\$32.71
In-house Color Charges (585 copies at \$0.50 per page)	\$292.50
Outside Professional Services	\$85,596.96
TOTAL:	\$88,643.96